

TRAINING MODULE 20

STUDY PLAN

VA Forms

Objective:

To become familiar with the various forms used by the Department of Veterans Affairs (VA), to learn how to assist claimants properly complete these forms, and to review the list of forms needed to provide services to claimants in all areas covered under Title 38, U.S. Code.

References:

VA Catalog 1, *Standardized Forms and Form Letters*.

VA Pamphlet 80-06-01, *Federal Benefits for Veterans and Dependents*.

Instructions:

REVIEW THE LIST OF FORMS GIVEN BELOW. THESE ARE THE ONES THAT A VETERANS' service representative will most often encounter in the course of assisting veterans and their dependents or survivors, although the frequency of use will vary greatly. A well-stocked Veterans Service Office should have these forms in stock, proportionate to the frequency with which they are needed. In addition, many of the most commonly used VA forms may now also be downloaded (either directly from the VA Form Search List (<http://www.va.gov/vaforms/>) or via WARMS (<http://www.warms.vba.va.gov/>) *click on "VA Forms" in the left-hand sidebar*), which will greatly reduce the number of forms that must be kept in stock. Also, certain select applications may be directly completed and submitted on-line (see the on-line listing for the particular benefit).

Note that most of the forms are prefixed according to the VA activity which uses them. Note also that the list also includes several Department of Defense (DD) forms and Standard Forms (SF), as well as National Archive (NA) forms.

FORM

TITLE

General

9	<i>Appeal to the Board of Veterans' Appeals</i>
22A	<i>Appointment of Attorney or Agent as Claimant's Representative</i>
119	<i>Report of Contact</i>

VA Forms

FORM

TITLE

(General, cont'd)

3232	<i>General Information Request</i>
3288	<i>Request for and Consent to Release Information from Claimant's Records</i>
20-572	<i>Request for Change of Address/Cancellation of Direct Deposit</i>
20-5655	<i>Financial Status Report</i>

Medical

10-10	<i>Application for Medical Benefits</i>
10-10d	<i>Application for Medical Benefits for Dependents or Survivors—CHAMPVA</i>
10-10EZ	<i>Application for Health Benefits</i>
10-10EZR	<i>Health Benefits Renewal</i>
10-10m	<i>Medical Certificate</i>
10-583	<i>Claim for Payment of Cost of Unauthorized Medical Services</i>
10-1394	<i>Application for Adaptive Equipment—Motor Vehicle</i>
10-5345	<i>Request for & Consent to Release Medical Records Protected by 38 U.S.C. 7332</i>
10-7959a	<i>CHAMPVA Claim Form</i>
10-7959c	<i>CHAMPVA Other Health Insurance (OHI) Certification</i>

Compensation and Pension

21-22	<i>Appointment of Veterans Service Organization as Claimant's Representative</i>
21-121	<i>Application for Burial Allowance & Accrued Amounts, Payable as Reimbursement</i>
21-509	<i>Statement of Dependency of Parent(s)</i>
21-524	<i>Statement of Person Claiming to Have Stood in Relation of Parent</i>
21-526	<i>Veteran's Application for Compensation or Pension</i>
21-527	<i>Income – Net Worth and Employment Statement (In Support of Claim for Total Disability Benefits)</i>
21-530	<i>Application for Burial Benefits</i>
21-534	<i>Application for Dependency and Indemnity Compensation, Death Pension, or Accrued Benefits by a Surviving Spouse or Child</i>
21-535	<i>Application for Dependency and Indemnity Compensation by Parent(s)</i>

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FORM

TITLE

(Compensation and Pension, cont'd)

21-551	<i>Application for Accrued Benefits by Veteran's Spouse, Child, or Dependent Parent</i>
21-601	<i>Application for Accrued Amounts Due a Deceased Beneficiary</i>
21-609	<i>Application for Amounts Due Estates of Persons Entitled to Benefits</i>
21-614	<i>Application for Accrued Benefits Payable to Widow, Widower, Child, or Dependent Parent(s)</i>
21-651	<i>Election of Compensation or Pension in Lieu of Retired Pay or Waiver of Retired Pay to Secure Compensation or Pension from Department of Veterans Affairs</i>
21-674	<i>Request for Approval of School Attendance</i>
21-647b	<i>School Attendance Report</i>
21-686c	<i>Declaration of Marital Status</i>
21-0304	<i>Application for Benefits for Certain Children With Disabilities Born of Vietnam Veterans</i>
21-0510	<i>Eligibility Verification Report Instructions</i>
21-0511S-1	<i>Old Law Eligibility Verification Report (Surviving Spouse)</i>
21-0511V-1	<i>Old Law Eligibility Verification Report (Veteran)</i>
21-0512S-1	<i>Section 306 Eligibility Verification Report (Surviving Spouse)</i>
21-0512V-1	<i>Section 306 Eligibility Verification Report (Veteran)</i>
21-0513-1	<i>Old Law and Section 306 Eligibility Verification Report (Children Only)</i>
21-0514-1	<i>DIC Parent's Eligibility Verification Report</i>
21-0516-1	<i>Improved Pension Eligibility Verification Report (Veteran with No Children)</i>
21-0517-1	<i>Improved Pension Eligibility Verification Report (Veteran with Children)</i>
21-0518-1	<i>Improved Pension Eligibility Verification Report (Surviving Spouse with No Children)</i>
21-0519C-1	<i>Improved Pension Eligibility Verification Report (Child or Children)</i>
21-0519S-1	<i>Improved Pension Eligibility Verification Report (Surviving Spouse with Children)</i>

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FORM	TITLE
(Compensation and Pension, cont'd)	
21-0571	<i>Application for Exclusion of Children's Income</i>
21-0779,	<i>Request for Nursing Home Information In Connection With Claim For Aid And Attendance</i>
21-0781,	<i>Statement In Support Of Claim For Service Connection For Post-Traumatic Stress Disorder (PTSD)</i>
21-0781a,	<i>Statement In Support Of Claim For Service Connection For Post-Traumatic Stress Disorder (PTSD) Secondary To Personal Assault</i>
21-1775	<i>Statement of Disappearance</i>
21-2008	<i>Application for United States Flag for Burial Purposes</i>
21-4103	<i>Information from Remarried Widow(er)</i>
21-4138	<i>Statement in Support of Claim</i>
21-4140-1	<i>Employment Questionnaire</i>
21-4142	<i>Authorization for Release of Information</i>
21-4170	<i>Statement of Marital Relationship</i>
21-4171	<i>Supporting Statement Regarding Marriage</i>
21-4176	<i>Report of Accidental Injury in Support of Claim for Compensation or Pension</i>
21-4183	<i>Application for Dependency and Indemnity Compensation by Child</i>
21-4185	<i>Report of Income from Property or Business</i>
21-4192	<i>Request for Employment Information in Connection with Claim for Disability Benefits</i>
21-4502	<i>Application for Automobile or Other Conveyance and Adaptive Equipment</i>
21-8049	<i>Request for Details of Expenses</i>
21-8416	<i>Medical Expense Report</i>
21-8678	<i>Application for Annual Clothing Allowance</i>
21-8924.1	<i>Application for Benefits Under Provisions of Section 156, Public Law 97-377 (REPS)</i>
21-8938	<i>Student Beneficiary Report—REPS</i>
21-8940	<i>Veteran's Application for Increased Compensation Based on Unemployability</i>

VA Forms

FORM

TITLE

(Compensation and Pension, cont'd)

21-8951-2 *Notice of Waiver of VA Compensation or Pension to Receive Military Pay
and Allowances*

Education Assistance

22-1990 *Veteran's Application for Education Benefits*
22-1990a *Service Person's Application for Education Benefits*
22-1990t *Application and Enrollment Certification for Individualized Tutorial Assistance*
22-1995 *Request for Change of Program or Place of Training*
 (Under Chapter 30, 32, 34, Title 38 U.S.C. or Chapter 1606, Title 10 U.S.C.)
22-1999c *Certificate of Affirmation of Enrollment Agreement—Correspondence Course*
22-5490 *Application for Survivors' and Dependents' Educational Assistance*
22-5490a *Educational Plan (Under Provisions of Chapter 35, Title 38 U.S.C.)*
22-5495 *Request for Change of Program or Place of Training—Survivor's and
Dependent's Educational Assistance*
22-8275 *Application for Education Loan*
22-8691 *Veteran's Application for Work-Study Allowance*
22-8873 *Supplemental Information for Change of Program or Reenrollment After
Unsatisfactory Attendance, Progress or Conduct*
22-8889 *Application for Educational Assistance Test Program Benefits (Section 901)*

Administrative

23-8800 *Request for Department of Veterans Affairs Forms and Publications*

Finance

24-0296 *Direct Deposit Enrollment*
24-5281 *Application for Refund of Education Contributions*
 (VEAP, Chapter 32, Title 38, U.S.C.)

VA Forms

FORM

TITLE

Loan Guaranty

26-1802a	<i>Application for Home Loan Guaranty and Certificate of Commitment</i>
26-1817	<i>Request for Determination of Loan Guaranty Eligibility— Unmarried Surviving Spouses</i>
26-1880	<i>Request for Determination of Eligibility and Available Loan Guaranty Entitlement</i>
26-4555	<i>Veteran's Application in Acquiring Specially Adapted Housing or Special Home Adaptation Grant (Title 38 U.S.C. Section 2101(a) or 2101(b))</i>
26-4555c	<i>Veteran's Supplemental Application for Assistance in Acquiring Specially Adapted Housing</i>
26-4555d	<i>Veteran's Application for Assistance in Acquiring Special Housing Adaptations</i>
26-8261a	<i>Request for Certificate of Veteran Status</i>
26-8641	<i>Application for Guaranty of Loan to Purchase Mobile Home and/or Lot</i>
26-8827	<i>Housing Discrimination Complaint</i>

Veterans Services

27-8944	<i>Instructions for Applying For Aid and Attendance or Housebound Benefits</i>
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Vocational Rehabilitation and Employment

28-0588	<i>Notice of Special Benefits for the Service Disabled</i>
28-1900	<i>Disabled Veteran's Application for Vocation Rehabilitation (Chapter 31)</i>
28-1902	<i>Counseling Record—Personal Information (English and Spanish Editions)</i>
28-8832	<i>Veteran's Application for Counseling</i>
28-8890	<i>Information About Vocational Rehabilitation (Attachment to VA Form 28-1900)</i>

VA Insurance

29-178	<i>Request for Insurance Status—Government Life Insurance</i>
29-336	<i>Designation of Beneficiary and Optional Settlement</i>
29-352	<i>Application for Reinstatement (Insurance Lapsed More Than 6 Months) Government Life Insurance and/or Total Disability Income Provision</i>

VA Forms

FORM

TITLE

VA Insurance (cont'd)

29-352a	<i>Supplement to Insurance Medical Application</i>
29-353	<i>Application for Reinstatement (Nonmedical—Comparative Health Statement)</i> <i>Government Life Insurance and/or Total Disability Income Provision</i>
29-353a	<i>Application for Reinstatement (Nonmedical—Insurance Age 50 and Under)</i> <i>Government Life Insurance and/or Total Disability Income Provision</i>
29-357	<i>Claim for Disability Insurance Benefits—Government Life Insurance</i>
29-380	<i>Application for Protection of Commercial Life Insurance Policy</i>
29-538	<i>Assignment—Government Life Insurance Benefits</i>
29-541	<i>Certificate Showing Residence and Heirs of Deceased Veteran</i>
29-586	<i>Certification of Change or Correction of Name—Government Life Insurance</i>
29-888	<i>Insurance Deduction Authorization (For Deduction from Benefit Payments)</i>
29-0152	<i>Application for Conversion—Government Life Insurance</i>
29-0165	<i>VA MATIC Change (Changes to Bank/Checking Account)</i>
29-0532	<i>Application for VA MATIC Authorization (Premium Deduction from</i> <i>Checking Account)</i>
29-1546	<i>Application for Cash Surrender Value or Policy Loan</i>
29-1549	<i>Application for Change of Permanent Plan (Medical) (Change to a Policy with a</i> <i>Lower Reserve Value)</i>
29-1606	<i>Application for Total Disability Income Provision (Medical)</i>
29-4125	<i>Claim for One Sum Payment—Government Life Insurance All Prefixes</i>
29-4125a	<i>Claim for Monthly Payments—National Service Life Insurance (NSLI)</i>
29-4125k	<i>Claim for Monthly Payments—United States Government Life Insurance</i> <i>(USGLI)</i>
29-4364	<i>Application for Service-Disabled Veterans Life Insurance (RH)</i>

VA Forms

FORM

TITLE

Servicemembers' and Veterans' Group Life Insurance

SGLV-8283	<i>Claim for Death Benefits (SGLI or VGLI)</i>
SGLV-8284	<i>Servicemembers' and Veterans' Group Life Insurance Accelerated Benefits Option</i>
SGLV-8285	<i>Request for Insurance</i>
SGLV-8714	<i>Application for Veteran's Group Life Insurance</i>
SGLV-8714-3	<i>Application for Veteran's Group Life Insurance (Veterans Separated More Than 120 Days)</i>
SGLV-8715	<i>Servicemembers' Group Life Insurance Disability Extension Application</i>
SGLV-8721	<i>Beneficiary Designation—SGLI or VGLI</i>

National Cemetery

40-1330	<i>Application for Standard Government Headstone or Marker for Installation in a Private or State Veterans' Cemetery</i> <i>Application for Presidential Memorial Certificate (discontinued form)</i>
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Department of Defense (DD) Forms

DD-149	<i>Application for Correction of Military Record Under the Provisions of Title 10, U.S.C., Section 1552</i>
DD-293	<i>Application for Review of Discharge or Dismissal from the Armed Forces of the United States</i>
DD-1172	<i>Application for Uniformed Services Identification Card DEERS Enrollment</i>
DD-1884	<i>Survivor Benefit Plan—Application for Annuity</i>
DD-2168	<i>Application for Discharge of Member or Survivor of Member of Group Certified to Have Performed Active Duty with the Armed Forces of the United States</i>
DD-2860	<i>Application for Combat-Related Special Compensation (CRSC)</i>

VA Forms

FORM

TITLE

National Archive (NA) Forms

NA-13055 *Request for Information Needed to Reconstruct Medical Data*

NA-13075 *Questionnaire About Military Service*

Standard Forms

SF-15 *Application for 10-Point Veteran's Preference*

SF-95 *Claim for Damage, Injury, or Death*

SF-180 *Request Pertaining to Military Records*

SF-233 *Power of Attorney by Individual to a Bank for the Collection of Checks Drawn on
the United States Treasury*

VA Forms

— Notes —

VA Forms

Study Questions:

Using the assigned references and reading materials, answer the following questions:

1. What VA activity is indicated by forms having the prefix “29”?

2. What is the form for a claim for increased compensation because of individual unemployability? _____
3. What is the form for enrolling for medical care at the VA hospital or clinic?

4. What is the prefix for forms used for compensation and/or pension claims?

5. Since they are similar programs, the forms used for Vocational Rehabilitation use the same prefix as the forms used for veterans’ education. (T/F)